

Whole Foods Market, Inc.
Consolidated Quarterly Statements of Operations

(In thousands, except per share amounts)

	1st Qtr January 15, 2006	2nd Qtr April 09, 2006	3rd Qtr July 02, 2006	4th Qtr September 24, 2006	YTD September 24, 2006
Fiscal Year 2006					
Sales	\$ 1,666,953	\$ 1,311,520	\$ 1,337,886	\$ 1,291,017	\$ 5,607,376
Cost of goods sold and occupancy costs	1,092,018	848,020	866,260	841,436	3,647,734
Gross profit	574,935	463,500	471,626	449,581	1,959,642
Direct store expenses	424,438	330,470	335,555	331,505	1,421,968
Store contribution	150,497	133,030	136,071	118,076	537,674
General and administrative expenses	50,889	43,421	43,955	42,979	181,244
Operating income before pre-opening	99,608	89,609	92,116	75,097	356,430
Pre-opening expenses	7,823	5,696	6,604	11,935	32,058
Relocation costs	668	1,628	1,256	1,811	5,363
Operating income	91,117	82,285	84,256	61,351	319,009
Other income (expense):					
Interest expense	(3)	-	(8)	(21)	(32)
Investment and other income	6,082	4,068	5,581	5,005	20,736
Income before income taxes	97,196	86,353	89,829	66,335	339,713
Provision for income taxes	38,878	34,542	35,931	26,534	135,885
Net income	\$ 58,318	\$ 51,811	\$ 53,898	\$ 39,801	\$ 203,828
Basic earnings per share	\$ 0.42	\$ 0.37	\$ 0.38	\$ 0.28	\$ 1.46
Weighted average shares outstanding	137,532	139,450	140,712	140,215	139,328
Diluted earnings per share	\$ 0.40	\$ 0.36	\$ 0.37	\$ 0.28	\$ 1.41
Weighted average shares outstanding, diluted basis	145,317	145,546	145,925	143,462	145,082
Dividends per share	\$ 2.15	\$ 0.15	\$ 0.15	\$ -	\$ 2.45

The notes in the company's Form 10K for fiscal year 2005 are an integral part of these condensed consolidated financial statements.