

**Whole Foods Market, Inc.**  
**Consolidated Quarterly Statements of Operations**  
(In thousands, except per share amounts)

	1st Qtr January 18, 2009	2nd Qtr April 12, 2009	3rd Qtr July 05, 2009	4th Qtr September 27, 2009	YTD 2009
<b>Fiscal year 2009</b>					
Sales	\$ 2,466,503	\$ 1,857,550	\$ 1,878,338	\$ 1,829,229	\$ 8,031,620
Cost of goods sold and occupancy costs	1,643,785	1,212,233	1,218,029	1,203,263	5,277,310
Gross profit	822,718	645,317	660,309	625,966	2,754,310
Direct store expenses	652,301	487,383	499,705	491,593	2,130,982
Asset impairments from continuing locations	1,673	13,009	125	20	14,827
Store contribution	168,744	144,925	160,479	134,353	608,501
General and administrative expenses	82,600	56,832	52,592	51,725	243,749
Operating income before pre-opening and store closure	86,144	88,093	107,887	82,628	364,752
Pre-opening expenses	14,064	13,789	10,763	10,602	49,218
Relocation, store closure and lease termination costs	5,077	4,651	18,209	3,248	31,185
Operating income	67,003	69,653	78,915	68,778	284,349
Interest expense	(13,580)	(7,696)	(7,688)	(7,892)	(36,856)
Investment and other income (loss)	1,841	(639)	1,326	921	3,449
Income before income taxes	55,264	61,318	72,553	61,807	250,942
Provision for income taxes	22,935	26,060	29,746	25,397	104,138
Net income	32,329	35,258	42,807	36,410	146,804
Preferred stock dividends	4,533	7,934	7,839	7,744	28,050
Income available to common shareholders	\$ 27,796	\$ 27,324	\$ 34,968	\$ 28,666	\$ 118,754
Basic earnings per share	\$ 0.20	\$ 0.19	\$ 0.25	\$ 0.20	\$ 0.85
Weighted average shares outstanding	140,330	140,404	140,439	140,510	140,414
Diluted earnings per share	\$ 0.20	\$ 0.19	\$ 0.25	\$ 0.20	\$ 0.85
Weighted average shares outstanding, diluted basis	140,330	140,404	140,439	140,510	140,414
Common dividends declared per share	\$ -	\$ -	\$ -	\$ -	\$ -

*The notes in the company's Form 10K for fiscal year 2008 are an integral part of these condensed consolidated financial statements.*